



OF MICHIGAN



### CFP® Exam Prep Scholarship Application

**NOTE:** All applicants must be a current FPA of Michigan member. If applicant is not a current FPA of Michigan Member, a membership application may be obtained by contacting the FPA of Michigan at 248.330.7757 or [info@fpami.com](mailto:info@fpami.com).

Name: \_\_\_\_\_ Company/Employer: \_\_\_\_\_

Mailing Address: \_\_\_\_\_

Telephone: \_\_\_\_\_ Email: \_\_\_\_\_

How long have you been a member of the FPA of Michigan? \_\_\_\_\_

Why did you choose to join FPA? \_\_\_\_\_

How many FPA of Michigan events have you attended during the past twelve months? \_\_\_\_\_

Which did you find most beneficial and why? \_\_\_\_\_

\_\_\_\_\_  
\_\_\_\_\_

Please include the following with your application:

1. Professional Resume listing all current and previous employment.
2. List any additional professional affiliations, extracurricular activities and achievements.
3. Write a letter or essay addressing the following topics:
  - a. Why have you chosen the financial planning profession?
  - b. What do you feel are the benefits of obtaining the CFP® designation?
  - c. What are your career goals over the next five years?
  - d. List any additional comments that you wish to be considered in your application.

**I certify that all of the information provided in support of this application is complete and accurate.**

Signature: \_\_\_\_\_ Date: \_\_\_\_\_

**Submission:** Mail or email completed and signed application with all attachments to:  
FPA of Michigan,  
P.O. Box 476,  
South Lyon, MI 48178  
or email to [info@fpami.com](mailto:info@fpami.com)

**Applications must be received by December 1, 2016.  
Winner will be notified by December 15, 2016.**

**This scholarship was made available by  
the general support of Kaplan Financial Education.  
Please visit their website to learn more: [www.KaplanFinancial.com](http://www.KaplanFinancial.com)**